



- Market Outlook and Opportunities
- Enabling Technologies
- Interesting Applications
- ASTRI Technology Overview





Market Trends in New Millennium – Consumer drives the demand

Broadband Access & Home Network 130 millions of broadband home subscribers, and in rapid growth Home networking doubles by 2008 with Ethernet and WiFi dominant

Intelligent Digital Consumer Electronics

Wired or Wireless
Multimedia Enabled
Multi-purpose

Content Digitization

Music, video and images can be transmitted, accessed and shared over networks 3C Convergence Triple Play

Emerging business opportunities for technology and product innovations

Consumers demand features and convenience anytime, anywhere

Miniature & Mobility





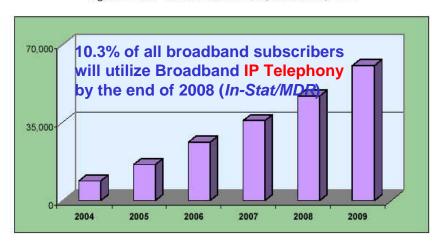
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IP Service Convergence

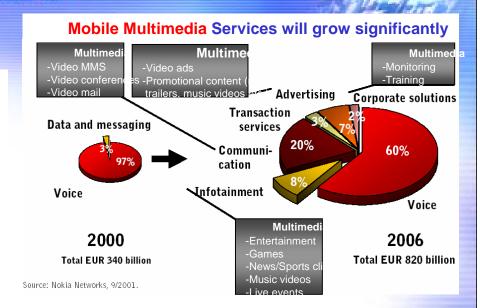
Hot Spot for Multi-purpose IDCE

Figure 1: VoIP Service Subscribers, 2004-2009, '000s

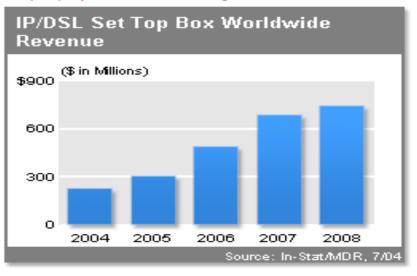


Source: Juniper Research





Triple play intensifies among Telco's, cable and ISP



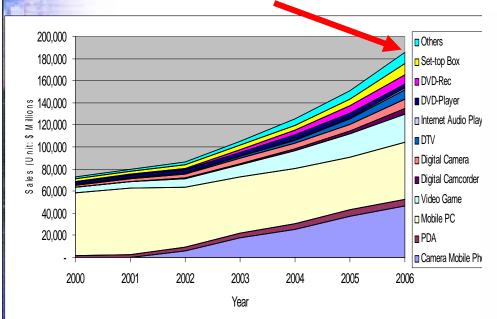


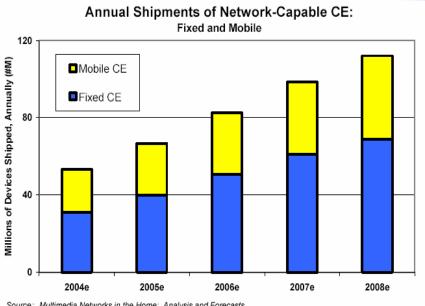
Huge Market Opportunities for Intelligent Digital Consumer Electronics

Worldwide market for multimedia consumer Portable or mobile multimedia consumer

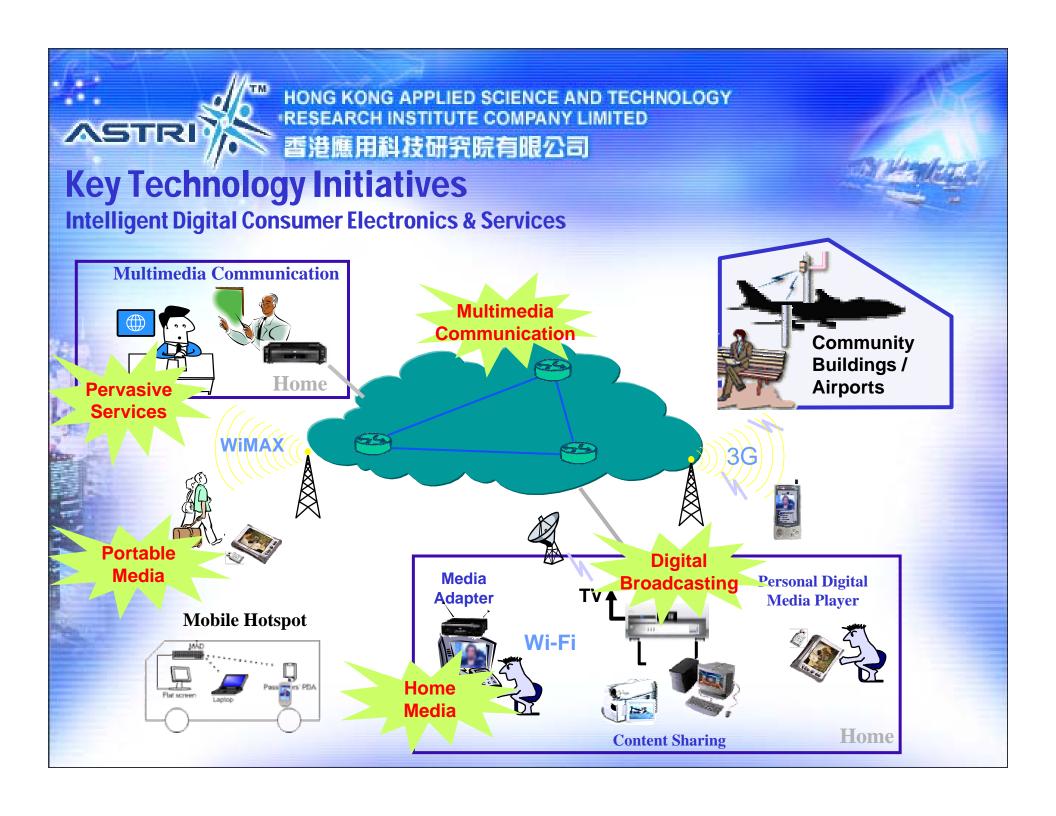
devices will reach \$188 billions by 2006







Source: Multimedia Networks in the Home: Analysis and Forecasts © 2003 Parks Associates





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SIP: Universal IP Communications

- An Internet-Centric Application Layer Signaling Protocol
- Used to manage multimedia sessions. Applicable to voice, video, games, etc.
- Adopted by Microsoft, telecoms and enterprises
- Work started in 1996. Henning Schulzrinne: "a once-in-century opportunity to redesign the telephone network".

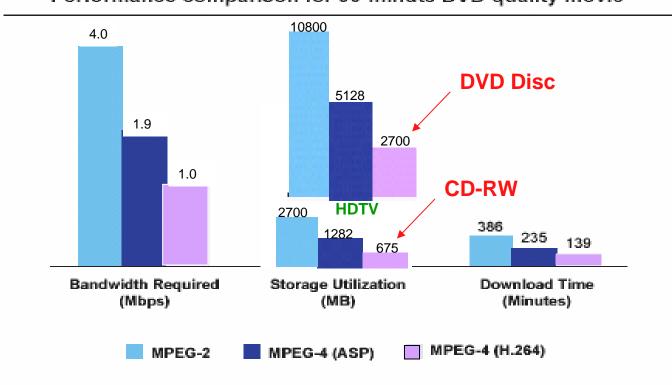
	H.323	SIP
Scalability	Low	High
Architecture	Tightly Defined, Centralized	Flexible, Distributed
Flexibility	Low	High
User Mobility	No	Inherent (Adopted by 3GPP)
Extensibility	Low	High
Applicability	Voice and Video	Voice, Video and Data
Easy of Deployment	Low	High
Market Maturity	Entrenched Players	New Playing Field



H.264/MEPG4 AVC: More Efficient Compression

- Jointly defined and supported by both media and communications industry
- Enableing delivery of entertainment quality video over wired or wireless networks





⁽¹⁾ Download time at 700 Kbps



Digital Life Network Alliance (DLNA)

- Introduced in June 2003 as the Digital Home Working Group (DHWG)
- Delivering an interoperability framework of design guidelines based on open industry standards to complete the cross-industry digital convergence.
- Cross-industry organization of leading consumer electronics, computing industry and mobile device companies:
 - Fujitsu, Gateway, HP, Intel, IBM, Kenwood, Lenovo, Matsushita Electric (Panasonic),
 Microsoft, NEC CustomTechnica, Nokia, Philips, Samsung, Sharp, Sony,
 STMicroelectronics and Thomson.
- Other Research Institute as members:
 - Korea Electronics Technology Institute http://www.keti.re.kr/
 - Industrial Technology Research Institute http://www.itri.org.tw/
 - Institute For Information Industry http://www.iii.org.tw/

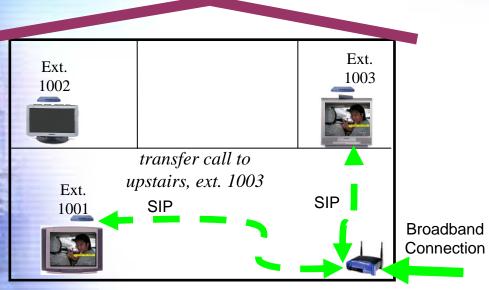


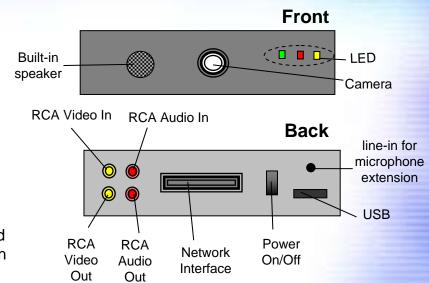
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Multimedia Communications Home Video PBX

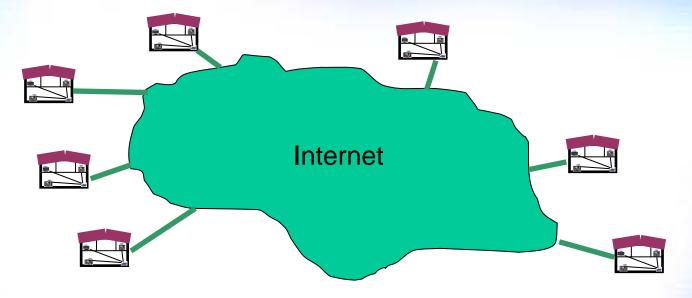




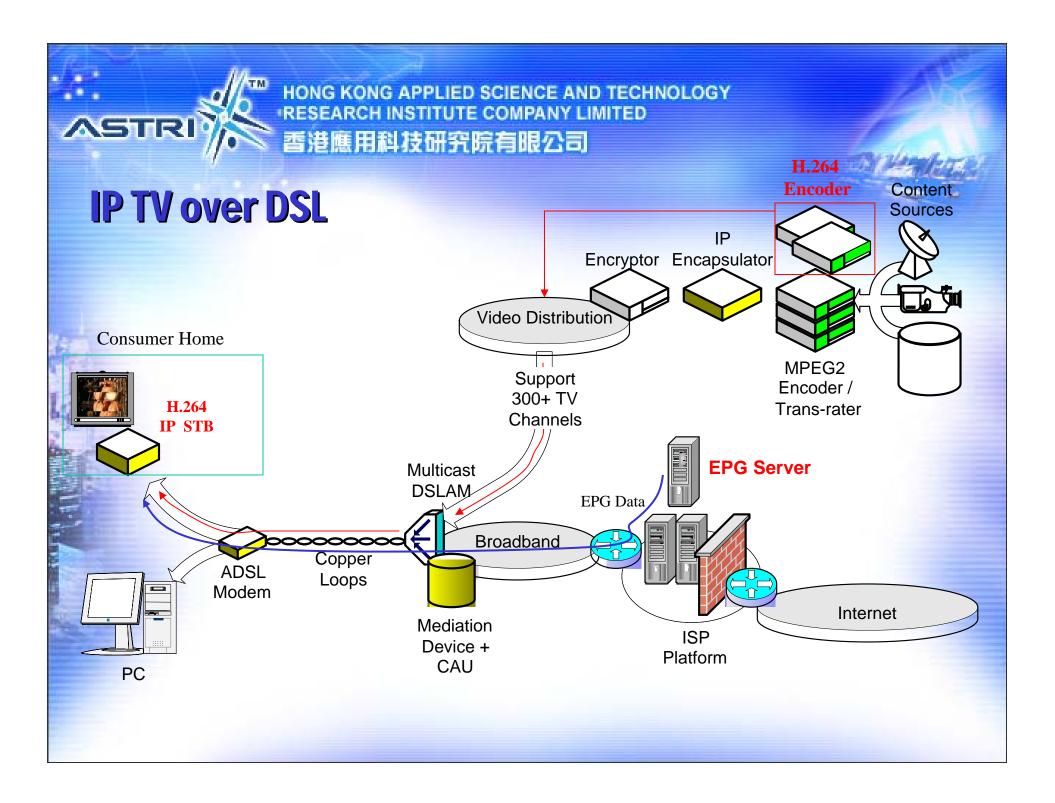
- Video Phone STB connected to TV
- Multiple STB at home, controlled by a slim IP PBX
- Make calls to and receive calls from video phones.
- Potential application add-on: video streaming, video surveillance, baby-monitor, etc
- Primary PBX features supported: conferencing, call-transfer, Intercom, call-pickup, follow-me, alternate video/audio source, etc.



Multimedia Communications Peer-to-Peer Home Network

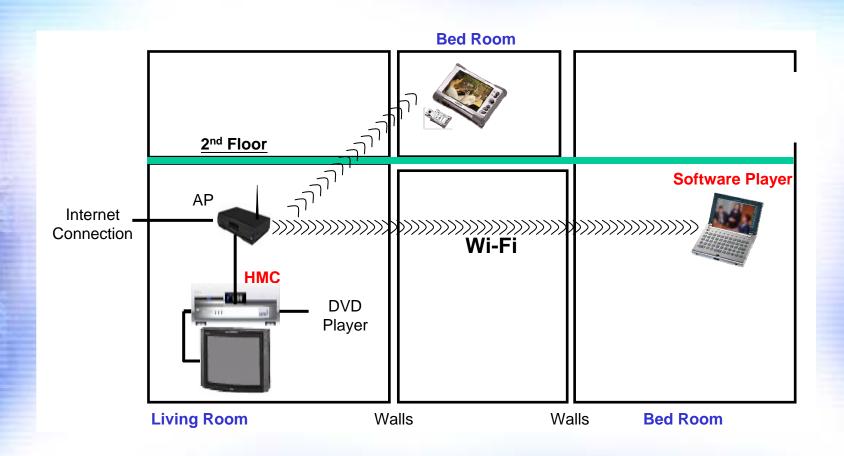


- Private network for friends and family
- Long distance toll by-pass with optional PSTN interface
- Roaming at peer site to access home network
- P2P for private multimedia content sharing
- Resource sharing



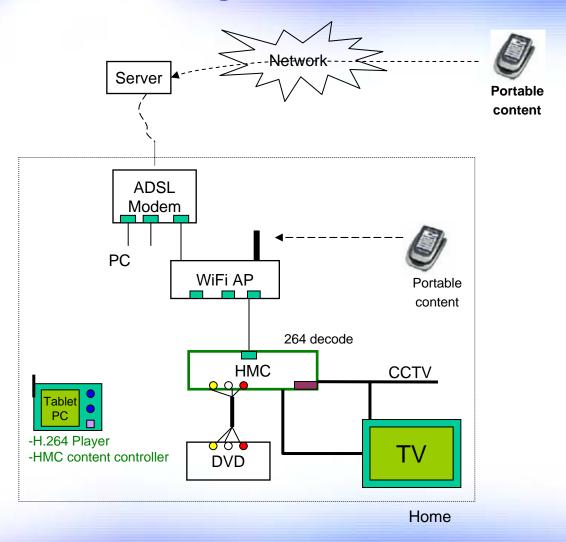


Home Media Networking: Home Content





HOME Media Networking: Portable Content





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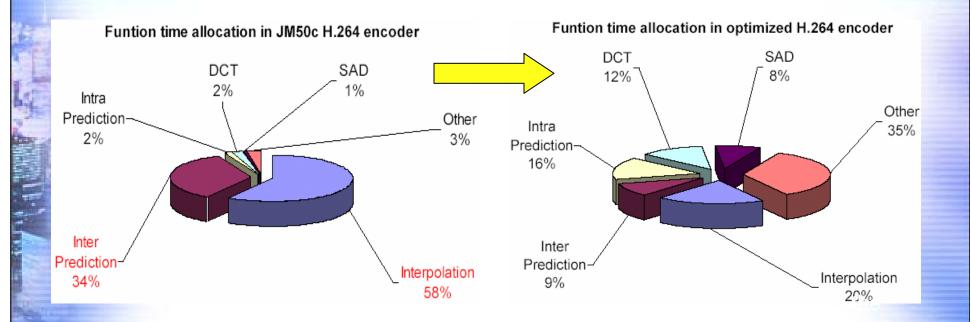


ASTRI Achievement: Secure Voice over IP

- SIP Stack and Platform
 - ASTRI own IP
 - Commercial grade
 - Light weight and high performance
 - SIP interoperability conformance
- SIP Director
 - SIP conformance testing tool
- Session Security Control
 - A framework for secure and reliable IP telephony service
 - ASTRI patentable algorithms
 - Cost effective implementation
 - Block hacker intrusions



ASTRI Achievement: H.264/MPEG4 AVC Real-time D1 Resolution Imbedded Codec on Single Chip

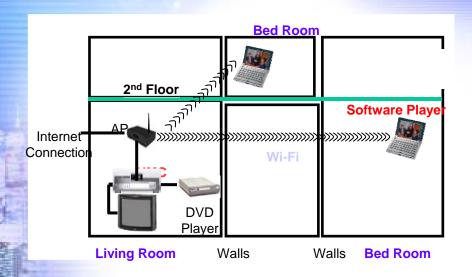


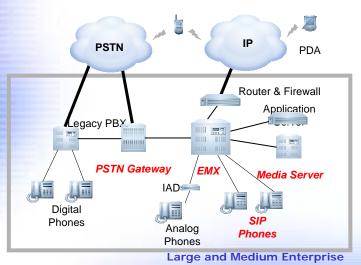


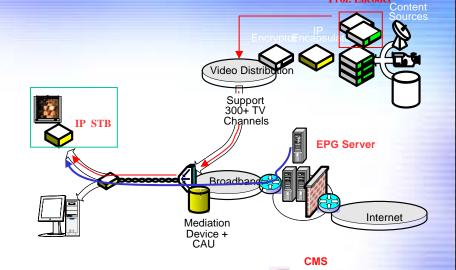
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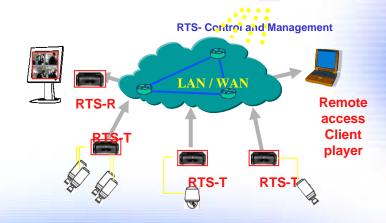
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ASTRI Achievement: Product Platforms











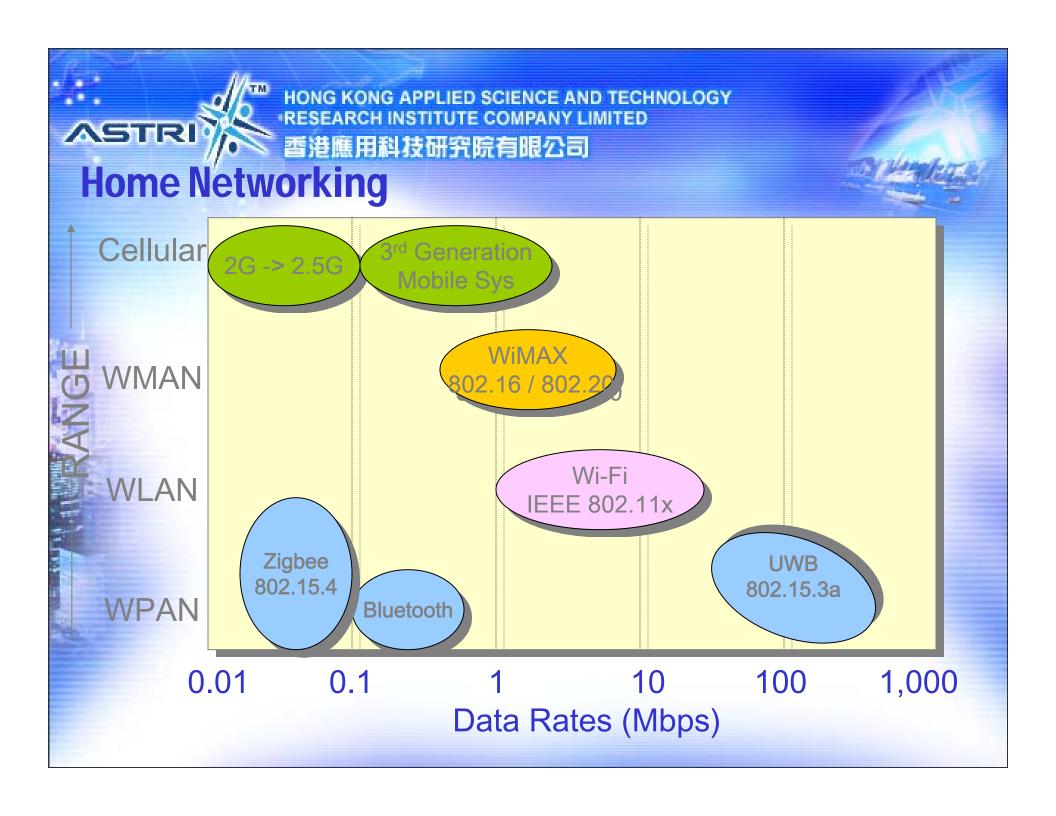


Create IP for Key Enabling Technologies

Bring Intelligent Digital Consumer Electronics and Digital Home Applications to a New Frontier

Transform HK/PRD Industry from Low Cost Manufactures to Product Innovators







Key Enabling Technologies

Applications DRM, P2P, ...

Interoperability UPnP, MHP. ...

Multimedia Kernel H.264, WM9, AAC, JPEG2000, ...

Imbedded System Linux, WinCE, ...

Application Layer Protocols SIP, RTP, RTSP, ...

Home Networking 802.11x, UWB, ...



Imbedded System Technology

- One of the most potential software strengths to grow in China
- Fully leverage China as the world-wide manufacturing center.

